

January 18, 2025

To
The Manager,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001
Scrip Code: 544277

To
The Manager,
Listing Department
National Stock Exchange of India Limited Exchange
Plaza, C-1 Block G,
Bandra - Kurla Complex, Bandra (East)
Mumbai - 400 051
Trading Symbol: WAAREEENER

Sub: Submission of Reconciliation of Share Capital Audit Report under Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the quarter ended on December 31, 2024.

Dear Sir/Madam,

Pursuant to the provisions of Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Reconciliation of Share Capital Audit Report for the quarter ended on December 31, 2024.

Kindly take the same on record

For **Waaree Energies Limited**

Rajesh Ghanshyam Gaur
Company Secretary & Compliance Officer
M.No. A34629

WAAREE Energies Ltd.

Registered Office:

602, Western Edge – 1, Western Express Highway, Borivali (E), Mumbai – 400 066, INDIA.

Tel: +91-22-6644 4444. Fax: +91-22-6644 4400. Email:

waaree@waaree.com. [Website:www.waaree.com](http://www.waaree.com)

Corporate Identity Number:L29248MH1990PLC059463

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
Under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

1. For Quarter ended : December 31, 2024
2. ISIN : INE377N01017
3. Face Value : ₹ 10/- each
4. Name of the company : Waaree Energies Limited
5. Registered Office Address : 602, 6th Floor, Western Edge I, Western Express Highway, Borivali East, Mumbai- 400066, Maharashtra.
6. Correspondence Address : 602, 6th Floor, Western Edge I, Western Express Highway, Borivali East, Mumbai- 400066, Maharashtra.
7. Telephone and Fax Nos. : Tel No: 022-69395500,
: 91-22-6644 4444
Fax No: 91-22-6644 4400
8. Email Address : investorrelations@waaree.com
9. Name of the Stock Exchanges where the Company's securities are listed : a) BSE Limited ("BSE")
b) National Stock Exchange of India Limited ("NSE")

		No. of shares	% of Total Issued capital
10. Issued Capital	:	28,72,83,199	100.00
11. Listed Capital	:	28,72,83,199	100.00
12. Held in Dematerialized form in CDSL	:	8,62,28,447	30.02
13. Held in Dematerialized form in NSDL	:	19,48,14,617	67.81
14. Held in physical form	:	62,40,135	2.17
15. Total No. of shares (12+13+14)	:	28,72,83,199	100.00
16. Reasons for differences if any, between (10&11) (10&15) (11&15)	:	No Difference	

Head Office

Ecstasy, 802-805, 8th Floor, Citi Of Joy, JSD, Mulund West, Mumbai - 400080, Maharashtra
Board Number: +91 22 3100 8600 **Website:** www.mmjc.in, www.cscreas.in

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars*	No of shares	Applied /Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether Intimated to NSDL	In-principal, approval pending for SE (Specify Names)
Initial Public Offer of issue price of ₹1503/- per equity share (Face Value of ₹10/- and premium of ₹1493/-) allotted on October 24, 2024 in the Initial Public Issue	Via Fresh Issue: 2,39,52,095 Equity Shares Offer for Sale (OFS): 48,00,000 Equity Shares Total: 2,87,52,095	Applied on - October 24, 2024 Approval received on October 25, 2024 for trading on exchanges w.e.f. October 28, 2024	BSE and NSE	Yes	Yes	NA
Listing of Existing shares (Excluding Offer for Sale) pursuant to Initial Public Offer	25,85,31,104 Equity Shares	Applied on - October 24, 2024 Approval received on October 25, 2024 for trading on exchanges w.e.f. October 28, 2024	BSE and NSE	Yes	Yes	NA

*Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)

18. Register of Members is updated (Yes : Yes / No)

19. Reference to the previous quarter with regards to excess dematerialization of shares, if any : Not Applicable
20. Has the company resolved the matter mentioned in Point No.19 above in the current quarter : Not Applicable
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for the delay : Nil
22. Name, Telephone and fax No. of the Compliance Officer of the Company : Mr. Rajesh Ghanshyam Gaur
Membership No. :A34629
Tel No: +912269395592
Fax No: Nil
23. Name, Address, Telephone & Fax No., Regn. No. of the Auditor : Ms. Kumudini Bhalerao
Makarand M. Joshi & Co.
Ecstasy, 802-805, 8th Floor,
Citi Of Joy, JSD, Mulund (West),
Mumbai-400080,
Tel: 022-21678600
Fax No: Not Applicable
Membership No: FCS 6667
24. Appointment of common agency for share registry work if yes (name & address) : MUFG Intime India Private Limited
(Formerly known as Link Intime India Private Limited),
C-101, 1st Floor, 247 Park, L.B.S. Marg,
Vikhroli (West), Mumbai- 400083
25. Any other details that the auditor may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.) : Nil

Date: January 18, 2025
Place: Mumbai

**For Makarand M. Joshi & Co.
Company Secretaries**

KUMUDINI DINESH BHALERAO Digitally signed by
KUMUDINI DINESH
BHALERAO
Date: 2025.01.18
15:01:04 +05'30'

**Kumudini Bhalerao
Partner**

FCS: 6667

CP: 6690

PR: 6290/2024

UDIN: F006667F003720949