

October 19, 2018

To,

**BSE Limited,**  
Listing Department,  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001

Script Code: 957239 and 957242

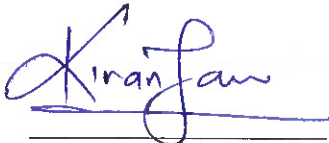
Dear Sir/Madam,

**Sub.: Reporting of Debt Securities issued through private placement**

This is with reference to the Securities and Exchange Board of India (SEBI) Circular No. CIR/IMD/DF-1/67/2017 and CIR/DDHS/P/59/2018 dated June 30, 2017 and March 28, 2018 respectively, on the above mentioned subject, please find enclosed a half yearly Statement of Debt Securities as on September 30, 2018 containing details of the Company's listed debt securities as per the format specified by SEBI.

Kindly take the above on record.

Thanking you,  
**For Waaree Energies Limited**



**Kiran Jain**  
**Company Secretary**

**WAAREE Energies Ltd.**

**Registered Office:**

602, Western Edge-I, Western Express Highway, Borivali (E), Mumbai - 400 066, INDIA.  
Tel: +91-22-6644 4444 | Fax: +91-22-6644 4400 | Email: waaree@waaree.com | Website: www.waaree.com  
Corporate Identity Number: U29248MH1990PLC059463

Reporting of Debt Securities issued through private placement of Waaree Energies Limited as on September 30, 2018

Sr. No	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount issued (in Rs.)	Amount Outstanding (In Rs)	Name of the Debenture Trustee	Company Remarks
1	Waaree Energies Limited	INE377N07022	11/12/2017	10/12/2020	15.50%	Quarterly	-	55 Crores (Tranche II)	55 Crs	Vistra ITCL (India) Limited (Formerly know as IL&FS Trust Company Limited)	
2	Waaree Energies Limited	IINE377N07014	11/12/2017	1/8/2019	14.00%	Quarterly	-	45 Crores (Tranche I)	Nil	Vistra ITCL (India) Limited (Formerly know as IL&FS Trust Company Limited)	Interest paid alongwith full and final repayment of Tranche I on 24 <sup>th</sup> July 2018

Yours faithfully,  
For Waaree Energies Limited



Kiran Jain  
Company Secretary