

May 5, 2020

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

**Sub: Certificate regarding timely interest/ Principal payment of debentures
(pursuant to Regulation 57(1) of SEBI LODR)**

Ref: Scrip Code: 957242

With reference to our letter dated April 15, 2020 and Pursuant to regulation 57(1) of SEBI (Listing Obligations & Disclosure Requirements) Regulation, 2015, we hereby confirm that Company has made timely interest payment and Principal (5th Instalment) for the below mentioned Non-Convertible Debentures (NCDs) issued on private placement basis as under:

Security Description	Security Details (ISIN)	Due Date	Date of Interest/ Principal (5th Instalment) Payment
Secured Rated Redeemable Listed Non-Convertible Debentures Series II	INE377N07022	May 1, 2020	April 29, 2020 Interest Amount – 93,27,781 Principal Amount – 7,90,00,000

This is for your information and records.

Thanking you,

Yours faithfully,

FOR WAAREE ENERGIES LIMITED

Sd/-

Kiran Jain
Company Secretary